

**MICHAEL R. SIMON, D.D.S**

**Malaga Cove Dental Arts 36 Malaga Cove Plaza #310 Palos Verdes Estates CA 90274**

Today's Date: \_\_\_\_\_

**PATIENT NAME:** \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
First MI Last

Address: \_\_\_\_\_ Male: \_\_\_\_\_ Female \_\_\_\_\_ Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

\_\_\_\_\_ Status (circle one) Single Married Divorced Widowed

Email Address: \_\_\_\_\_ SS# \_\_\_\_\_

Home Phone: \_\_\_\_\_ Employer: \_\_\_\_\_

Work Phone \_\_\_\_\_ Employer Address: \_\_\_\_\_

Mobile Phone: \_\_\_\_\_ How Long There: \_\_\_\_\_ Occupation: \_\_\_\_\_

Whom may we thank for referring you: \_\_\_\_\_

**SPOUSE NAME** \_\_\_\_\_ Employer: \_\_\_\_\_

Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ SS# \_\_\_\_\_ Phone # \_\_\_\_\_

**PERSON RESPONSIBLE FOR ACCOUNT:** Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ Relationship: \_\_\_\_\_

**INSURANCE INFORMATION**

Do you have dental coverage: Yes \_\_\_\_\_ No \_\_\_\_\_

Ins Co Name \_\_\_\_\_ Phone: \_\_\_\_\_

Address \_\_\_\_\_ Insured's Name: \_\_\_\_\_

\_\_\_\_\_ Insured Birthdate: \_\_\_\_/\_\_\_\_/\_\_\_\_ Relation: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_ Insured ID# \_\_\_\_\_

Address: \_\_\_\_\_ Do you have secondary insurance: \_\_\_\_\_

**IN CASE OF EMERGENCY** His/Her Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Home # \_\_\_\_\_ Mobile # \_\_\_\_\_

**MICHAEL SIMON, D.D.S.**  
**36 Malaga Cove Plaza Palos Verdes Estates CA 90277**

**HIPAA NOTICE OF PRIVACY PRACTICES**

I give Malaga Cove Dental Arts my consent to use or disclose my health information to carry out my treatment and to receive payment from my insurance.

I give my consent to Malaga Cove Dental Arts to send reminders to my home/or leave messages on my cell phone, email, voice mail/answering machine regarding dental work, appointments, billing or any other information.

I understand I can revoke my consent at any time, as long as I make my request in writing except for information already used or disclosed information.

Malaga Cove Dental Arts has my permission to perform all treatment diagnostic, preventive and therapeutic for necessary proper dental care. I can request a copy of the Notice of Privacy Practices - available upon request.

\_\_\_\_\_  
Print Patient Name

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

I give Malaga Cove Dental Arts permission to share any of my information regarding existing and future dental work, billing and appointments with the following:

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_

**FINANCIAL POLICY - OFFICE POLICY**

- Your insurance is a contract between you and your insurance company, we are not a part of that contract. Most insurance companies pay a percentage of the cost, you are responsible for what insurance does not cover. We ask that you provide all insurance information and we will submit claims to your insurance as a courtesy to you.
- I understand that I am financially responsible for any outstanding balance for services provided that are not fully covered by insurance, and may be billed for this remaining balance. I consent and agree to be financially responsible for payment on myself and on behalf of my dependants (if any)
- I hereby authorize the Assignment of Benefits to Michael R. Simon DDS, dba Malaga Cove Dental Arts.
- If you have insurance, you are responsible for your estimated patient portion at the time service is rendered.
- If you do not have insurance, payment in full is due at the time service is rendered.
- I agree to pay all collection costs, interest and reasonable attorney fees in the event this account of any future account of mine/ours is turned over to our attorney or collection agency.

I authorize the dental office staff to perform any necessary dental services that I may need during diagnosis and treatment with my informed consent. It is my responsibility as the patient to inform the dental office of any changes in my health status, insurance coverage and contact information.

**TO AVOID A CANCELLATION FEE A 48 HOUR NOTICE IS REQUIRED**

Signature: \_\_\_\_\_  
Patient, parent or legal guardian

Date: \_\_\_\_\_

# Dr. Michael R. Simon DDS/Malaga Cove Dental Arts

www.michaelsimonddds.com

malagacovedentalarts@gmail.com

36 Malaga Cove Plaza | Suite 310 • Palos Verdes Estates, CA 90274

(310)375-8888

## MEDICAL HISTORY FORM

Patient Name: \_\_\_\_\_  
Last First MI Preferred Name

Please take a moment to let us know about your medical and dental history so we may serve you more effectively and in a way that watches out for your overall health and well-being.

Within the past year, have there been any changes in your general health?

What is the date (or approximate date) of your last medical exam? \_\_\_\_\_

Your Primary Care Physician's name, address, & phone number: \_\_\_\_\_

Please mark any of the following to indicate YES in response to the question:

- ☐ Are you currently under the care of a physician due to a specific condition?
- ☐ Have you been hospitalized within the last 5 years due to a surgery or illness?
- ☐ Are you currently taking any prescription or non-prescription medications?
- ☐ Do you use tobacco (smoking or chewing)?
- ☐ Do you have any other conditions, diseases, etc., not listed above that we should be aware of?

If any of the previous questions are marked, please explain: \_\_\_\_\_

What is the reason for your dental visit today? \_\_\_\_\_

When was your last visit to the dentist (if to a different office)? \_\_\_\_\_

What was done on your last dental visit (if to a different office)? \_\_\_\_\_

Prior Dentist's name, address, & phone number: \_\_\_\_\_

Please check box any of the following to indicate Yes in response to any of the questions:

- ☐ Do your gums bleed when you brush or floss?
- ☐ Do your teeth experience sensitivity to cold or hot temperatures? Sweet foods or pressure?
- ☐ Are any of your teeth currently causing you pain?
- ☐ Do you grind your teeth (either consciously or during sleep)?
- ☐ Are any of your teeth loose, or are you concerned about any teeth loosening?
- ☐ Do you currently have any dental implants, dentures, or partials?
- ☐ Have you ever had complications following dental treatment?
- ☐ Your current dental health: (GOOD / FAIR / POOR)
- ☐ Do you have fears about going to the dentist?
- ☐ Have you ever had gum treatment/ gum surgery?
- ☐ Do you now or have you ever experienced pain/ discomfort in your jaw joint? (TMJ/TMD)
- ☐ Do you like your smile?
- ☐ Are you happy with the appearance of your teeth or old dental work?

If any of the previous questions are marked, please explain: \_\_\_\_\_

If you could change anything about your mouth, teeth, or smile, what would it be? \_\_\_\_\_

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_

WOMEN ONLY: Are you pregnant? If Yes, when is the due date? \_\_\_\_\_

Are you allergic to any of the following?

- ☐ Aspirin      ☐ Codeine      ☐ Dental Anesthetics      ☐ Erythromycin      ☐ Latex      ☐ Penicillin  
☐ Tetracycline      ☐ OTHER

If OTHER please list: \_\_\_\_\_

Please list all current Medications: \_\_\_\_\_

Please check box if you have experienced any of the following:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> PRE-MED                   | <input type="checkbox"/> Alcohol/ Drug Abuse                    | <input type="checkbox"/> Allergies                       |
| <input type="checkbox"/> Anemia                    | <input type="checkbox"/> Arthritis                              | <input type="checkbox"/> Artificial Joints/ Valves       |
| <input type="checkbox"/> Blood Disease/ Hemophilia | <input type="checkbox"/> Blood Transfusion                      | <input type="checkbox"/> Breathing Difficulty/ Emphysema |
| <input type="checkbox"/> Cancer/ Chemotherapy      | <input type="checkbox"/> Congenital Heart Defect                | <input type="checkbox"/> Diabetes                        |
| <input type="checkbox"/> Dizziness/ Fainting       | <input type="checkbox"/> Epilepsy/ Seizures                     | <input type="checkbox"/> Excessive Bleeding              |
| <input type="checkbox"/> Glaucoma                  | <input type="checkbox"/> Growths                                | <input type="checkbox"/> Hay Fever                       |
| <input type="checkbox"/> Headaches                 | <input type="checkbox"/> Head Injuries                          | <input type="checkbox"/> Heart Disease/ Heart Attack     |
| <input type="checkbox"/> Heart Murmur              | <input type="checkbox"/> Heart Valve Replacement/ Heart Surgery | <input type="checkbox"/> Hepatitis                       |
| <input type="checkbox"/> Herpes/ Fever Blisters    | <input type="checkbox"/> High Blood Pressure/ Low               | <input type="checkbox"/> HIV/ AIDS                       |
| <input type="checkbox"/> Jaundice                  | <input type="checkbox"/> Kidney Disease                         | <input type="checkbox"/> Liver Disease                   |
| <input type="checkbox"/> Lupus                     | <input type="checkbox"/> Mental Disorders                       | <input type="checkbox"/> Mitral Valve Prolapse           |
| <input type="checkbox"/> Multiple Sclerosis        | <input type="checkbox"/> N2O                                    | <input type="checkbox"/> Nervous Disorders               |
| <input type="checkbox"/> No EPI                    | <input type="checkbox"/> Osteoporosis/ Paget's Disease          | <input type="checkbox"/> Other                           |
| <input type="checkbox"/> Pacemaker                 | <input type="checkbox"/> Pregnancy                              | <input type="checkbox"/> Psychiatric Treatment           |
| <input type="checkbox"/> Radiation Treatment       | <input type="checkbox"/> Respiratory Problems                   | <input type="checkbox"/> Rheumatic Fever/ Scarlet Fever  |
| <input type="checkbox"/> Rheumatism                | <input type="checkbox"/> Shingles                               | <input type="checkbox"/> Sickle Cell Disease             |
| <input type="checkbox"/> Sinus Problems            | <input type="checkbox"/> STD/ VD                                | <input type="checkbox"/> Stomach Problems/ Colitis       |
| <input type="checkbox"/> Stroke                    | <input type="checkbox"/> Taking Medications                     | <input type="checkbox"/> Thyroid Problems                |
| <input type="checkbox"/> Tuberculosis              | <input type="checkbox"/> Tumors                                 | <input type="checkbox"/> Ulcers                          |

Please list any other health issues that you may have: \_\_\_\_\_

DO YOU REQUIRE ANTIBIOTICS PRIOR TO DENTAL TREATMENT? ☐ Yes ☐ No

How frequently do you brush your teeth?

- ☐ 3 (+) a day    ☐ Twice a day    ☐ Once a day    ☐ Weekly    ☐ Seldom

TO THE BEST OF MY KNOWLEDGE, ALL OF THE PRECEDING INFORMATION IS TRUE AND CORRECT. IF I EVER HAVE A CHANGE IN MY HEALTH, I WILL INFORM THE OFFICE AT MY NEXT DENTAL APPOINTMENT WITHOUT FAIL. PATIENT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

----- OFFICE USE ONLY ----- OFFICE USE ONLY ----- OFFICE USE ONLY ----- OFFICE USE ONLY ----- OFFICE USE ONLY -----

Doctors Comments: \_\_\_\_\_

I verbally reviewed the medical/ dental information above with the patient name herein. Dr. Initials: \_\_\_\_\_ Date: \_\_\_\_\_

I HAVE READ MY MEDICAL HISTORY DATED AND CONFIRMED THAT IT STATES PAST AND PRESENT MEDICAL CONDITIONS.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_ Change: \_\_\_\_\_

I HAVE READ MY MEDICAL HISTORY DATED AND CONFIRMED THAT IT STATES PAST AND PRESENT MEDICAL CONDITIONS.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_ Change: \_\_\_\_\_